

APPENDIX 3a

IN THE HURON COUNTY COMMON PLEAS COURT
PROBATE DIVISION

In the Matter of _____ : Case No.: _____
The Estate of _____ :
_____ :

LIST OF NON-PROBATE ASSETS

Pursuant to Local Rule 28(A) attached is a list of non-probate assets and their values. Joint and survivorship property passing to the surviving spouse and joint and survivorship property passing to persons other than the surviving spouse are listed separately. Alternatively, there is attached a copy of the recapitulation page from an estate tax return. This will be filed with the Court under seal.

Date

Signature

Name

- Fiduciary
- Attorney
- Other interested party

APPENDIX 3a (Page 2)

I. Joint and survivorship property passing to the surviving spouse:

II. Joint and survivorship property passing to persons other than the surviving spouse:

III. Other property payable/transferred to named beneficiary(s) upon death of decedent: