

CHECKLIST OF DOCUMENTS TO INITIATE
A CONSERVATORSHIP PROCEEDING

These instructions are being provided as a public service of the Huron County Probate Court, and are intended as a guideline only, not as a comprehensive list of duties. The documents that you file must be typewritten and completed in their entirety.

___ **Filing Fee of \$150.00**

This is an initial deposit. Additional costs may be required as the matter progresses.

This fee may be paid in cash, check payable to the Huron County Probate Court, money order payable to the Huron County Probate Court, or credit/debit card (there is a fee of \$2.00 or 3% to use a credit/debit card)

___ **Application for Appointment of Conservator** (RC 2111.021)

___ **Fiduciary's Acceptance** (RC 2111.021)

Complete name at top of form, read, sign, and date the form

___ **Conservator's Bond** (RC 2109.04 (A) (1)) *If applicable*

When applying for conservator of estate, the applicant must execute and file a bond for double the amount of personal property and income. Bond must be executed by the applicant (principal) and the surety company prior to filing with the Court. A copy of the surety's power of attorney must be attached to the bond form

___ **Confidential Disclosure of Personal Identifiers Form**

The Court requires the Social Security Number of the applicant to be listed on this form.

This document is confidential and kept in a separate envelope in the file not viewable to the public.

IF YOU CHOOSE TO REPRESENT YOURSELF AND USE THE COURT'S FORMS, PLEASE BE ADVISED THAT STATE LAW PROHIBITS EMPLOYEES OF HURON COUNTY PROBATE COURT FROM PROVIDING YOU WITH LEGAL ADVICE OR ASSISTING YOU IN THE SELECTION OR PREPARATION OF LEGAL FORMS. IF YOU NEED ADDITIONAL ASSISTANCE, YOU WILL NEED TO CONTACT AN ATTORNEY OF YOUR CHOOSING.